

Fixed Income Daily Report

Friday, 25 April 2025 09:01:18

Global Market

Indicator	price yesterday	TOD price	% chg.
S&P/IDR Today	16870	16820	-0.30%
SGD/IDR Spot	12849	12851	0.01%
MYR/IDR Spot	3830	3852	0.55%
SAR/IDR Spot	4496	4498	0.04%
US - Dow Jones Industrial Average	39607	40093	1.21%
Tokyo - Nikkei 225	35039	35526	1.37%
Hong Kong - Hang Seng Index	21910	22091	0.82%
Singapore - Srait Time Index STI	3832	3812	-0.53%
Indonesia - IHSG	6613	6659	0.68%
WTI Crude Oil Future/ barrel (Aug. 2024)	68,26	68,26	0.00%
Gold Spot \$/Oz	3346,28	3347,27	0.03%
Ice Newcastle Coal/ metric ton	93,70	93,80	0.11%
Malaysia CPO Contract (MYR/Metric ton)	4152,00	4152,00	0.00%

Indonesia Economic Data (in US\$ Billion, or percentage)				
Indicator	Date	Last	Prev.	Trend
GDP (Gross Domestic Bruto)	31/12/2024	5,02	4,95	📈
CPI (YoY)	31/03/2025	1,03	-0,09	📈
CPI Core (YoY)	31/03/2025	2,48	0	📈
CPI (MoM)	28/02/2025	1,65	-0,48	📈
Trade Balance (USD Billion)	31/03/2025	\$ 4.329	\$ 3.095	📈
Export Growth	31/03/2025	\$ 3,16	13,86	📉
Import Growth	31/03/2025	\$ 5,34	2,22	📈
Foreign Reserves	31/03/2025	\$ 157,09	\$ 154,51	📈
Balance of Payment	31/12/2024	\$ -1.145	\$ -2.008	📈

Policy rates

Indicator	Date	Last	Prev.	Trend
BI-7 DS RR		5,75	6,25	📉
BI - Depfac	23/04/2025	5,25	5,50	📉
BI - LF		6,75	7,00	📉
US Fed's Current Range		4,50	5,50	↔️
LPS IDR		4,25	4,25	↔️
LPS USD	01/02/2024	2,25	2,25	↔️
LPS BPR		6,75	6,75	↔️

Foreign currency (US\$) and Money Market (Rp.)				
Tenor	Sett. Date	BID	OFFER	Gap.
TOD	25/04/2025	16.865	16.875	10,00
TOM	26/04/2025	16.867	16.877	10,50
SPOT	29/04/2025	16.867	16.877	10,50
NDF 1Mo.	28/05/2025	16.820	16.833	13,00
D-NDF 3Mo.	29/07/2025	16.863	16.879	16,00
1 Wk.	06/05/2025	16.870	16.881	11,00
2 Wk.	14/05/2025	16.877	16.888	10,66
1 Mo.	28/05/2025	16.889	16.900	11,00
2 Mo.	30/06/2025	16.915	16.927	12,00
3 Mo.	29/07/2025	16.934	16.947	13,09
6 Mo.	31/03/2025	17.005	17.025	19,91
1 Yr.	29/04/2026	17.165	17.195	30,00

Money Market Rates (ACT/360)

RATE	O/N	1 Wk	2 Wk	1 Mo	2 Mo	3 Mo	6 Mo	9 Mo	1 Yr
INTERBANK (IDR)	5,71%	6,08%	6,15%	6,20%	#VALUE!	6,63%	no data	no data	no data
INTERBANK (USD)	4,38%	4,37%	4,40%	4,43%	4,47%	4,48%	4,40%	4,35%	4,28%
INDONIA									
SIBOR (SGD)	0,10%	0,14%	no data	0,17%	0,21%	0,25%	0,35%	0,47%	0,58%
LIBOR (USD)	5,06%	no data	no data	4,96%	no data	4,85%	4,68%	no data	6,04%
JIBOR (IDR)	5,71%	6,01%	no data	6,38%	no data	6,69%	6,78%	no data	6,97%

Indonesia Government Bond									
Seri	Coupon	Bid	Offer	Bid Yield	Day(s) to Next Coupon	Last Week	Last Month	Day(s) to maturity	Trend
FR0064	6,125	98,70	99,00	6,601	16	98,54	98,49	1097 Hari	📈
FR0081	6,500	99,94	100,07	6,787	47	99,99	100,00	46 Hari	📉
FR0084	7,250	100,40	100,77	6,709	108	100,57	100,55	288 Hari	📈
FR0090	5,125	97,37	97,77	6,570	169	97,43	97,26	706 Hari	📉
FR0091	6,375	97,48	97,80	6,837	169	97,22	96,86	2508 Hari	📈
FR0092	7,125	99,85	100,50	7,139	47	99,55	99,22	6170 Hari	📈
FR0093	6,375	94,07	94,98	7,108	77	94,39	94,20	4399 Hari	📉
FR0089	6,875	96,50	97,54	7,172	108	96,68	97,32	9472 Hari	📉
FR0095	6,375	99,31	99,64	6,606	108	99,20	99,17	1188 Hari	📈
FR0096	7,000	100,50	100,83	6,914	108	100,42	99,66	2810 Hari	📈
PBS012	8,875	110,34	110,85	6,885	16	110,67	111,46	2358 Hari	📈
PBS003	6,000	99,08	99,35	6,570	77	99,07	98,90	617 Hari	📉
PBS033	6,750	96,07	96,60	7,104	47	96,23	96,64	7971 Hari	📉
PBS036	5,375	99,66	100,01	6,448	108	99,78	99,75	107 Hari	📈
PBS037	6,875	99,31	100,61	6,965	139	99,77	99,77	3919 Hari	📈
PBS029	6,375	96,61	96,88	6,890	139	96,25	96,67	3198 Hari	📉
PBS034	6,500	95,52	96,27	7,004	47	95,69	95,62	5089 Hari	📉
FR0100	6,625	98,15	98,55	6,905	108	98,06	97,55	3170 Hari	📈
FR0101	6,875	100,72	101,01	6,665	169	100,56	100,60	1427 Hari	📈
FR0102	6,875	96,79	97,59	7,136	77	96,61	97,22	10523 Hari	📈
FR0103	6,750	98,51	98,81	6,948	77	98,70	98,27	3678 Hari	📉
FR0104	6,500	99,17	99,41	6,688	77	98,75	98,96	1877 Hari	📈
FR0098	7,125	100,20	100,62	7,100	47	99,90	99,75	4729 Hari	📈
FR0097	7,125	100,03	100,46	7,120	47	99,56	99,61	6530 Hari	📈
PBS038	6,875	97,17	97,75	7,120	47	97,18	97,75	8873 Hari	📈
PBS004	6,100	93,13	93,72	6,962	108	93,40	93,71	4251 Hari	📉
PBS030	5,875	97,99	98,39	6,575	77	98,12	98,10	1157 Hari	📉
PBS039	6,625	95,53	96,90	7,055	77	95,51	96,85	5840 Hari	📈
PBS032	4,875	97,99	98,18	6,606	77	96,99	96,94	436 Hari	📈

SBN Benchmark Yield Curve

25/01/25

25/02/25

25/03/25

5 Yr

10 Yr

15 Yr

30 Yr

Linear (10 Yr)

Indonesia Govt Bond Outs- Foreign ownerships

Date	Outs	Foreign ownerships
25/04/2025	889	5.067
26/03/2025	897	5.013
25/01/2025	867	4.915
21/03/2025	892	4.915
27/10/2024	890	4.787
17/10/2024	877	4.787
30/04/2024	798	4.626
06/05/2023	824	4.472
11/05/2022	843	3.983

IHSG - Net Domestic & Net Foreign vol

01/04/24

01/06/24

01/08/24

01/10/24

01/12/24

01/02/25

01/04/25

Tim Riset:

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